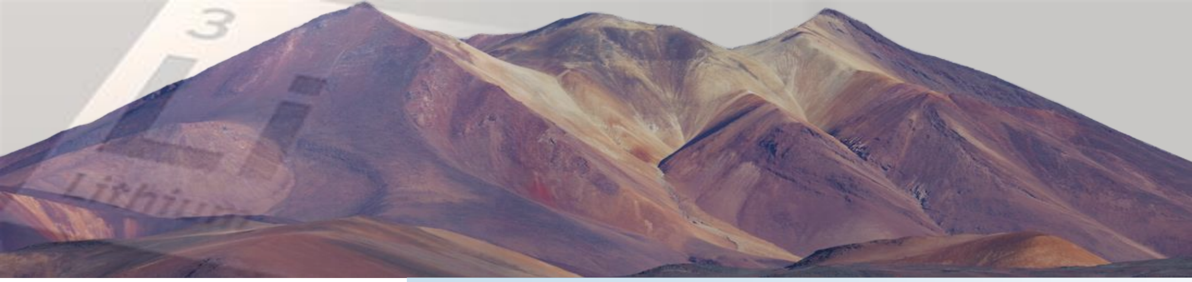

Wealth Minerals LTD

Spring 2026

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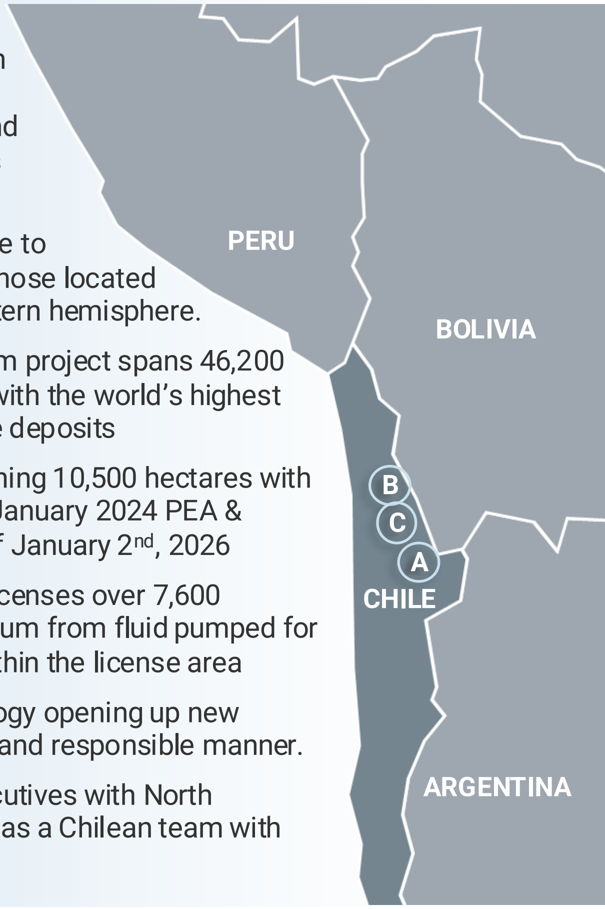
TSX-V: WML
OTC: WMLLF

Share Price[1]	C$0.07
Market Cap[1]	C$24.38M
90D Avg. Daily Volume	200K
Shares Outstanding[2]	381M
Insider Ownership	9.2%

1) As of February 23rd, 2026
2) 3-month average daily volume combining OTC and TSX-V volumes

Wealth Minerals is a developer of premier Chilean lithium projects in support of the global energy transition.



- **Macroeconomic Tailwinds:** Global energy transition creates strong lithium demand, with the structural supply/demand deficits driving an active M&A environment and consumers of lithium securing future supplies directly with junior miners.
- **Rare Asset Base:** Few projects are of the scale to make an impact on global supply, especially those located in active lithium producing regions in the western hemisphere.

  A. **Yapuckuta Asset:** Flagship Chilean lithium project spans 46,200 hectares in the Atacama Salar, a region with the world's highest grade and largest producing lithium brine deposits

  B. **Kuska Asset:** Chilean lithium asset spanning 10,500 hectares with an after-tax NPV10% of US$1.15B per a January 2024 PEA & recently accepted CEOL application as of January 2nd, 2026

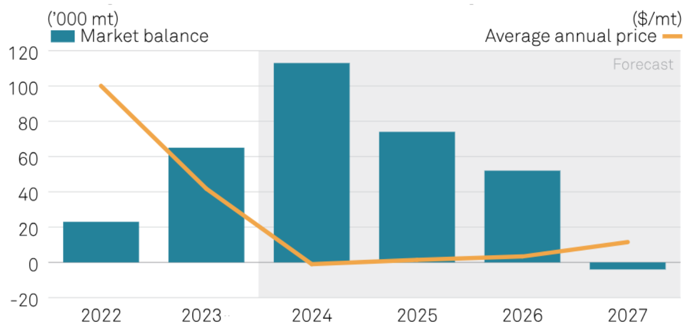
  C. **Pabellón Asset:** 26 mineral exploration licenses over 7,600 hectares with the potential to extract lithium from fluid pumped for the 3rd party geothermal plant located within the license area

- **Direct Lithium Extraction (DLE):** New technology opening up new development possibilities in a highly efficient and responsible manner.
- **Experienced Management Team:** Led by executives with North American public company experience as well as a Chilean team with significant development experience

Industry Outlook – Projected Supply Deficits

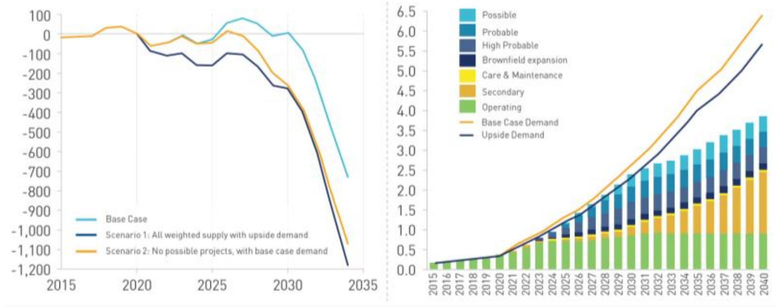
Historical & Forecasted Lithium Carbonate Prices

2022-2027 (US$/mt, CIF North Asia)[1]



Lithium Market Imbalance

(Mt LCE [weighted])[2]



Under investment due to a poor capital market environment from 2018 – 2020, project delays or interruptions, physical challenges to increasing supply from existing operations, limited quality assets = tight supply and supply growth in lithium industry globally.

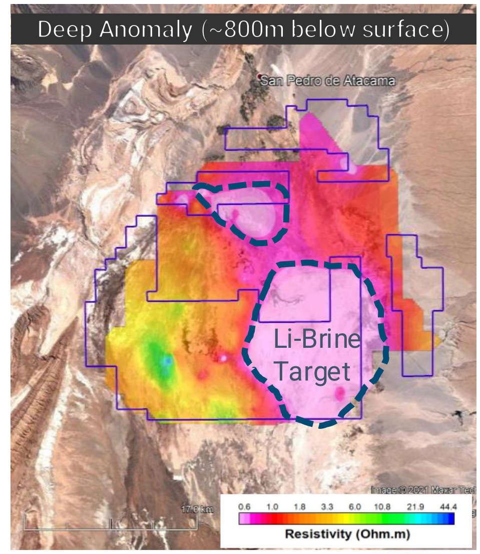
Trends

- There is little to suggest oversupply of lithium in the near to medium term.
- Consumers of lithium will be forced to take an active role in securing supply.

1) S&P Global Commodity Insights; S&P Global Market Intelligence - Data as of 12/19/2023, 2023E
2) Benchmark Mineral Intelligence Q2 2022 Forecast

Yapuckuta Lithium Project

- 100% royalty-free interest in core 144 exploration concessions
- Located in the Atacama Salar in Region II of Antofagasta, northern Chile
- 46,200 hectares in total in salar
- Primary focus over the next 12-24 months

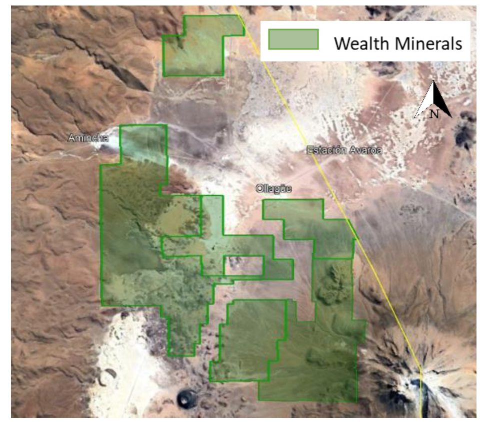


The Atacama Salar

- The world's highest grade and largest producing lithium brine deposit currently producing ~1/3 of global lithium output
- High grade of both lithium (1,840mg/l) and potassium (22,630mg/l)
- Current production positioned on the low end of the global lithium cost curve
- Royalty-free interest for Wealth's Yapuckuta project in the Atacama Salar
- WML concessions cover 46,200 hectares in the northern part of the Salar
  - SQM and Albemarle have largescale production facilities in the Salar, located on the ground held by CORFO directly south of WML license position

Kuska Lithium Project

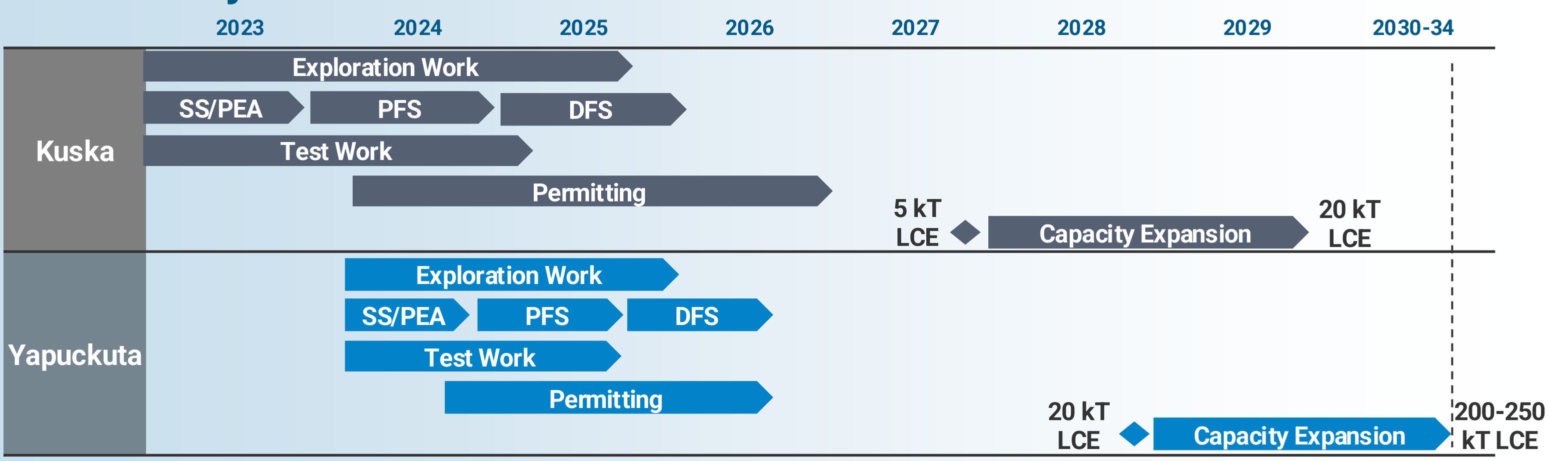
- 10,500 hectares acquired, 100% fully owned, royalty-free and features a cooperation and joint development agreement with the Indigenous Quechua Community of Ollagüe
- Maiden NI 43-101 resource estimate completed January 2023
- January 2024 preliminary economic assessment shows after-tax NPV10% of US$1.15B with a 28% project IRR
- As announced January 2nd, 2026 – the Chilean Ministry of Mining has officially accepted the Company's CEOL (Special Lithium Operating Contract) application



Positive Location, Geophysics & 3rd Party Drilling

- Kuska (f/k/a Ollagüe) is in northern Chile, Region II, ~200km due north from Yapuckuta
- Recent drilling by Lithium Chile returned lithium grades up to **480 Li mg/l** and surface sampling has returned grades as high as **1,140 Li mg/l**
- Wealth Minerals conducted Magneto-Telluric ("MT") and coincident loop Transient Electromagnetic ("TEM") surveys, which identified very highly conductive zones and are interpreted to represent porous media with high-salinity fluids (potentially lithium-bearing brines) at depth.

General Project Execution Timeline



Experienced Management Team

Henk van Alphen
CEO and Director

- Founded Wealth Minerals in 2005.
- 30+ years experience in the mining industry.
- Key player in companies such as Corriente Resources, Cardero Resources, Trevali Mining, Balmoral Resources, and International Tower Hill.
- Over $1B raised in financial transactions.

Sead Hamzagic
Chief Financial Officer

- Chartered professional accountant with 34 years of public practice experience and financial management experience.
- He has and continues to serve as CFO for several TSX Venture Exchange and private companies and is well versed in reporting requirements for public companies.

Marcelo Awad
Exec. Dir., Wealth Chile

- Distinguished career in the mining industry.
- 18 yrs with Codelco, most recently as EVP.
- 16 yrs with Antofagasta Minerals, with 8 yrs of significant growth as CEO (2004-12).
- 2011 Harvard Business Review ranked #1 CEO in Chile, 18th in Latin America & 87th in the world.

Marla Ritchie
Corporate Secretary

- 25+ years' experience in public markets working specializing in resource-based exploration companies.
- Currently, she is also the corporate secretary for several companies, including International Tower Hill Mines Ltd. and Trevali Mining Corporation.